February, 2022

CURRICULUM VITAE

MICHAEL D. HURD

CURRENT POSITIONS:

Senior Principal Researcher and Director, RAND Center for the Study of Aging
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Research Associate
National Bureau of Economic Research, 1979-present

NETSPAR Fellow, 2008-present

Distinguished Fellow, Munich Center for the Economics of Ageing, 2016-present

PAST POSITIONS:

Assistant Professor, Stanford University, 1971-1978
Associate Professor, SUNY at Stony Brook, 1978-1987
Visiting Associate Professor of Economics, Stanford University, 1981-1982
Visiting Professor, School of Business Administration, University of California, Berkeley, 1984-1985
Visiting Associate Professor of Economics, Stanford University, 1985
Professor, SUNY at Stony Brook, 1987- 2000
Chairman, Department of Economics, SUNY at Stony Brook, 1991-1992.
Visiting Senior Scientist, Institute for Social Research, University of Michigan, 1997
Research Professor, Mannheim Research Institute for the Economics of Aging, 2005 – 2011
Visiting Professor and Senior Research Fellow, Singapore Management University, 2013-2021

EDUCATION and DEGREES:

University of Utah, 1959-1964: B.S., Electrical Engineering.
University of California, Berkeley, 1967-1971:
M.S., Statistics
Ph.D., Economics

SCHOLARSHIPS, FELLOWSHIPS, and HONORS:

National Science Foundation Graduate Traineeship
Ford Foundation Career Fellowship
Department of Labor Manpower Dissertation Grant
Mellon Fellowship, 1974
NBER Faculty Research Fellowship, 1977-1978
Hoover Institution National Fellow, 1981-1982
Member, National Academy of Social Insurance, 1989-
Chair, Economics of Aging Formal Interest Group, Gerontological Society, 1995-1996
Fulvio Guerrini Lecture, University of Turin, 1998
The Johann Heinrich Jung-Stilling Lecture, NAR Colloquium, University of Heidelberg, 2007

GOVERNMENT, PUBLIC & PROFESSIONAL SERVICE:

Consultant to NIA on reinterviewing the Retirement History Survey.
Consultant to SSA on reinterviewing the New Beneficiary Survey.
Consultant to NIA on Health and Retirement Survey.
Member of The Technical Panel of Experts to the Quadrennial Social Security Advisory Council, 1990.
Committee on Economic Status for the Health and Retirement Study, 1990-1991.
Member of the Panel of Experts to the Quadrennial Social Security Advisory Council, 1991.
Steering Committee for Transfers and Income of the Impaired, a module for the PSID, 1992-93
Organizer of session on Economic Well-Being of the Elderly in Developed Countries, 1992 Annual Meetings of the Population Association of America.
Advisory Committee for the World Bank Old-Age Security Study, 1992-1993.
Steering Committee for the Health and Retirement Study, 1992-1995
Workshop on Forecasting Disability, National Academy of Sciences, October 1993.
Lectures on demographic changes, mortality risk and pensions: Netherlands Graduate School of Economics, Workshop on Pensions and Public Finance in an Aging Society, 1993.
Co-PI, Asset and Health Dynamics among the Oldest-Old, 1992-1999
Co-PI, Health and Retirement Study, 1995-present
Senior Investigator, Health and Retirement Study, 1995-1999
Panel on Retirement Income Modeling, Committee on National Statistics, National Research Council, 1995-96
Workshop on Priorities for Data on the Aging Population, Committee on National

Statistics, National Research Council, 1996.
Social Security Advisory Board: forum on "A Long-Range Research and Program Evaluation Agenda for the Social Security Administration," 1997.
Member, Behavior and Social Science of Aging Review Committee, NIH (NIA-S), 1998-2002
Member of the Scientific Committee of The Center for Research on Pensions and Welfare Policies, University of Turin, Italy, 1999-
Consultant to the English Longitudinal Study of Aging, 2000-
Consultant to the Survey of Health, Ageing and Retirement in Europe, 2000-
Panel on Access to Research Data, Committee on National Statistics, National Research Council, 2003-2005
Panel of Judges, Paul A. Samuelson Award, TIAA-CREF Institute, 2003, and 2004.
Panel on Measuring Food Insecurity and Hunger, Committee on National Statistics, National Research Council, 2004-2006.
International Advisory Board, The Oxford Institute of Ageing, Oxford University.
Editorial Board of the *Journal of Population Ageing*
Board of Directors, Western Economic Association International
Scientific Advisory Board of the Network for Ageing Research, University of Heidelberg
SHARE Scientific Monitoring Board
Co-Editor, *Journal of the Economics of Aging*

MAJOR RESEARCH GRANTS:

"A Compensation Measure of the Cost of Unemployment to the Unemployed," 1974-1975, from ASPER/Labor.
"Transfers within Social Security," with John Shoven, July 1982-Sept. 1983, from ASPE/HHS.
"The Saving Behavior of the Elderly," July 1984- July 1986, from ASPE/HHS.
"Elderly People Living Alone: Aging and the Prospects of Poverty," with David Wise, July 1986-June 1987, from the Commonwealth Fund.
"The Joint Retirement Decision of Husbands and Wives," Oct. 1986-Oct. 1987, from Social Security Administration (SSA).
"Studies in the Consumption and Wealth of the Elderly," Oct. 1987-Dec. 1990, from National Institute on Aging (NIA).
"Forecasting the Consumption and Wealth of the Elderly," Oct. 1988-Dec. 1990, from SSA.
"Income and Savings of the Elderly," May 1989-Dec.1990, from AARP Andrus Foundation.
"Changing Social Security Survivorship Benefits," with David Wise, May 1989-Nov. 1990, from the Commonwealth Fund.
"Asset and Health Dynamics among the Oldest-Old," June 1992-December 1992(Co-PI) from NIA.
"Asset and Health Dynamics among the Oldest-Old," January 1993-December 1994 (Co-PI) from NIA.
"Wealth and Differential Mortality," senior investigator. D. McFadden, PI, Jan.1994-Dec., 1998 from NIA
"Asset and Health Dynamics among the Oldest-Old," January 1995-December 1999 (Co-PI) from NIA.
"Health and Retirement Study," January 1995-December 1999 (Co-PI) from NIA

"Subjective Beliefs and Saving Behavior," January 1995-Dec. 1996, from NIA
"Using Subjective Information to Explain Savings Decisions," October 1995-August 1996, from NIA
"Using Subjective Information to Explain Savings Decisions," August 1996-April 2002, from NIA
"The Value of Medicare," October 1997-September 1999, from NIA
"Real Wealth Change between 1982 and 1991 among the Newly Retired, Feb.1998-February 2002, from Social Security Administration
"Exploratory Psychological Explanations for Savings," March 1998-February 2000, from AARP Andrus Foundation.
"Economic and Demographic Determinants of Bequests," July 1998-June 2003, from NIA
"Health and Economic Status in Older Populations," October 1998-May 2005 from NIA
"RAND Center for the Study of Aging," July 1994-June 1999 from NIA
"RAND Center for the Study of Aging," August 1999-July 2004 from NIA
"RAND Center for the Study of Aging," August 2004-July 2009 from NIA
"Health and Retirement Study," January 2000-December 2005 (Co-PI) from NIA
"Evaluation of the Effects of Changing Social Security Early Entitlement and Normal Retirement Age," May 2000-March 2002 (Co-PI) from SSA
"Health Status & Medical Treatment of Future Elderly- Implications for Medicare Program Expenditures," June 1999-June 2002 (Co-PI) from CMS
"Expected Bequests & Their Distribution," August 2001-July 2006 (Co-PI) from NIA
"Mortality Risk and Early Retirement," October 1999-October 2002, from SSA
"Wage Growth and Saving for Retirement," February 2002-May 2003, from SSA
"Internet Interviewing and the HRS," April 2002-March 2007 (Co-PI) from NIA
"Consumption and Time-Use before and after Retirement," October 2002-September 2003, from SSA.
"Changes in Consumption and Activities at Retirement," December 2003-September 2004, from SSA.
"Intergenerational Financial Transfers," September 2003-August 2008 from NIA
"Consumption and Well-Being at Older Ages," December 2004-September 2005, from SSA.
"Probabilistic Thinking and Economic Behavior," (Co-PI) 2005-2007 from NIA
"Financial Security in Retirement," 2005-2006 from Dept. of Labor.
"International Comparisons," 2005-2007 from Dept. of Labor.
"Alternative Measures of Replacement Rates," 2005-2006 from SSA.
"Health and Retirement Study," January 2006-December 2011 (Co-PI) from NIA.
"Adequacy of Economic Resources in Retirement and Returns-to-scale in Consumption," 2006-2007 from SSA
"Costs of Dementia," 2007-2016 from NIA
"Adequacy of Economic Resources in Retirement: Model-Based Estimations," 2007-2008 from SSA
"The Risk of Out-of-Pocket Health Care Spending," 2008-2009 from SSA
"Health and Economic Status in Older Populations," June 2005-May 2012 from NIA
"The Effect of Out-of-Pocket Spending for Health Care on Economic Preparation for Retirement," 2009-2010 from SSA
"RAND Center for the Study of Aging," August 2009-July 2014 from NIA
"Personality Traits and Economic Preparation for Retirement," 2011-2012 from SSA

"The Effect of Wealth Shocks in the Great Recession on Time-use and Budget Shares," from SSA
"The Value of Long-Term Care Insurance to Married and Single Persons," 2011-2017 from NIA
"Health and Economic Status in Older Populations," July 2013-February 2022 from NIA
"RAND Center for the Study of Aging," August 2014-July 2019 from NIA
"Measuring Economic Preparation for Retirement: Income Versus Consumption," 2014-2015 from SSA
"The Impact of Unemployment and Re-Employment on Household Consumption Measured at High Frequency over a Six-Year Period," 2015-2016 from SSA
"Forecasting Trends in Labor Force Participation of the Older Population," November 2016-October 2019 from Alfred P. Sloan Foundation
"Dementia Prevalence over Time: Proximate Causes and Consequences," 2017-2022 from NIA
"Economic Resources in Retirement," March-September 2018 from SSA

PUBLICATIONS:

Book

The Economic Effects of Aging in the United States and Japan, co-edited with Naohiro Yashiro, 1997, University of Chicago Press.

Guest Editor

"Symposium on Assets, Income and Retirement," *Fiscal Studies*, 19 (2), May 1998.

Papers

"Changes in Wage Rates Between 1957 and 1967," *Review of Economics and Statistics*, 53 (May 1971), pp. 189-199.

"Small Sample Estimation of a Structural Equation with Autocorrelated Errors," *Journal of the American Statistical Association*, 67 (September 1972), pp. 567-573.

"The Hickman-Coen Annual Growth Model: Structural Characteristics and Policy Responses," (with Bert Hickman and Robert M. Coen), *International Economic Review*, 20 (February 1975), pp. 20-37.

"The Effect of Social Security on Early Retirement," (with Michael Boskin), *Journal of Public Economics*, 10, (December,1978), pp. 361-377.

"Estimation in Truncated Samples When There Is Heteroscedasticity," *Journal of Econometrics*, 11 (December 1979), pp. 247-258.

"A Compensation Measure of the Cost of Unemployment to the Unemployed," *Quarterly Journal of Economics*, 95 (September 1980), pp. 225-243.

"A Utility-Based Analysis of the Wage Subsidy Program" (with John Pencavel), *Journal of Public Economics*, 15 (April 1981), pp. 185-201.

"Real Income and Wealth of the Elderly" (with John Shoven), *American Economic Review*, 62 (May 1982), pp. 314-318.

"The Economic Status of the Elderly," (with John Shoven), in *Financial Aspects of the United States Pension System*, Z. Bodie and J. Shoven (editors), The University of Chicago Press, 1983, pp. 359-398.

"The Effect of Social Security on Retirement in the Early 1970's," (with Michael Boskin), *Quarterly Journal of Economics*, 99 (November 1984), pp. 767-790.

"The Distributional Impact of Social Security," (with John Shoven), in *Pensions, Labor and Individual Choice*, D. Wise (editor), The University of Chicago Press, 1985, pp. 193-221.

"Inflation Vulnerability, Income and Assets of the Elderly, 1969- 1979," (with John Shoven), in *Horizontal Equity, Uncertainty and Economic Well-Being*, T. Smeeding and M. David (editors), The University of Chicago Press, 1985, pp. 125-177.

"Indexing Social Security Benefits: A Separate Price Index for the Elderly?" (with Michael Boskin), *Public Finance Quarterly*, 13 (October 1985), pp. 436-449.

"Savings of the Elderly and Desired Bequests," *American Economic Review*, 77 (June 1987), pp. 298-312.

"Forecasting the Consumption and Wealth of the Elderly," in *Social Security and Private Pensions: Providing for Retirement in the 21st Century*, S. Wachter (editor), D.C. Health, and Co., 1988, pp. 47-69.

"The Wealth and Poverty of Widows: Assets Before and After the Husband's Death," (with David Wise), in *The Economics of Aging*, D. Wise (editor), The University of Chicago Press, 1989, pp. 177-199.

"The Poverty of Widows: Future Prospects," in *The Economics of Aging*, D. Wise (editor), The University of Chicago Press, 1989, pp. 201-222.

"The Annuity Value of Social Security," in *The Political Economy of Social Security*, B. A. Gustafsson and N. Anders Klevmarken (Editors), Amsterdam: Elsevier Science Publishers B.V., 1989, pp. 67-82.

"The Joint Retirement Decision of Husbands and Wives," *Social Security Bulletin*, January 1989, pp. 29-32.

"The Economic Status of the Elderly," *Science*, 244, (May 12, 1989), pp. 659-644.

"The Importance of Gifts and Inheritances among the Affluent," (with B. Gabriella Mundaca), in *The Measurement of Saving, Investment, and Wealth*, R. Lipsey and H. Tice (editors), The University of Chicago Press, 1989, pp. 737-758.

"Mortality Risk and Bequests," *Econometrica*, 57 (July 1989), pp. 779-813.

"Research on the Elderly: Economic Status, Retirement, and Consumption & Saving," *Journal of Economic Literature*, 28 (2, June 1990), pp. 565-637.

"The Joint Retirement Decision of Husbands and Wives," in *Issues in the Economics of Aging*, D. Wise (editor), The University of Chicago Press, 1990, pp. 231-254.

"Employee Benefits and Retirement Income Adequacy: Data, Research and Policy Issues," (with Emily Andrews) in Z. Bodie and A. Munnell (editors) *Pensions and the Economy*, Philadelphia: The University of Pennsylvania Press, 1992, pp. 1-30.

"Wealth Depletion and Life-Cycle Consumption by the Elderly," in *Topics in the Economics of Aging*, Ed: David Wise, Chicago: The University of Chicago Press, 1992, pp. 135-160.

"The Economics of Aging," in *Gerontechnology*, Editors: H. Bousma and J. Graafmans, Amsterdam: IOS Press, 1992, pp. 15-30.

"Simplified Estimation of a Nonlinear Simultaneous Equations Model with Censoring: A Monte Carlo Study," (with H.K. Lee), *The Journal of Statistical Computation and Simulation*, 43 (1992), pp. 55-75.

"The Effect of Changes in Social Security on Bequests," *Journal of Economics*, Supplement 7, Bernhard Felderer, ed., 1993, pp. 157-176.

"Measuring the Bequest Motive: The Effect of Children on Saving by the Elderly in the U.S." *Savings and Bequests*, Toshiaki Tachibanaki (editor), Ann Arbor: University of Michigan Press, 1994, pp. 111-136.

"The Economic Status of the Elderly in the United States," in *Aging in the United States and in Japan, Economic Trends*, Eds.: Yukio Noguchi and David A. Wise, Chicago: University of Chicago Press, 1994, pp. 63-83.

"Evaluation of the Subjective Probabilities of Survival in the HRS," with Kathleen McGarry, *Journal of Human Resources*, 30, 1995, S268-S292.

"Household Saving Rates in Korea: Evidence on Life-Cycle Consumption Behavior," with H. K. Lee, *The Journal of the Japanese and International Economies*, 9, 1995, pp. 174-199.

"The Effect of Labor Market Rigidities on the Labor Force Behavior of Older Workers," in D. Wise, ed., *Advances in the Economics of Aging,* Chicago: University of Chicago Press, 1996, pp. 11-58.

"Changing Social Security Survivorship Benefits and the Poverty of Widows," with David Wise, in Hurd and Yashiro, eds., *The Economic Effects of Aging in the United States and Japan,* University of Chicago Press, 1997, pp. 319-332.

"The Effects of Demographic Trends on Consumption, Saving and Government Expenditures in the U.S.," in Hurd and Yashiro, eds., *The Economic Effects of Aging in the United States and Japan,* University of Chicago Press, 1997, pp. 39-57.

"Tests of the Permanent Income-Life Cycle Hypothesis based on Household-level Panel Data from Korea," with H.K. Lee, *The Journal of the Japanese and International Economies*, 1997, 11 (March), pp. 105-122.

"The Economics of Individual Aging," *The Handbook of Population and Family Economics,* Mark R. Rosenzweig and Oded Stark (editors), North Holland Press, 1997, pp. 891-966.

“Medical Insurance and the Use of Health Care Services by the Elderly,” with Kathleen McGarry, *Journal of Health Economics*, 16, 1997, pp. 129-154.

“Asset and Health Dynamics Among the Oldest-Old: An Overview of the Survey,” with Beth Soldo, Willard Rodgers, and Robert Wallace, *Journal of Gerontology*, 1997, vol. 52B, (May) pp. 1-20.

“Adequacy and Equity Issues: Another View,” in *Social Security in the 21st Century*, Eric R. Kingson and James H. Schulz (editors), 1997, New York: Oxford University Press, pp. 219-224.

"Subjective Survival Curves and Life Cycle Behavior," with Daniel McFadden, and Li Gan, in *Inquiries in the Economics of Aging*, David Wise, ed., 1998, Chicago: University of Chicago Press, pp. 259-305.

“Household Wealth of the Elderly under Alternative Imputation Procedures," with Hilary Hoynes and Harish Chand, in *Inquiries in the Economics of Aging*, David Wise, ed., 1998, Chicago: University of Chicago Press, pp. 229-257.

“Symposium on Assets, Income and Retirement,” *Fiscal Studies*, 19 (2), May 1998, pp 141-151

“Consumption and Saving Balances of the Elderly: Experimental Evidence on Survey Response Bias,” with Dan McFadden, Harish Chand, Li Gan, Angela Merrill and Michael Roberts, in D. Wise, ed., *Frontiers in the Economics of Aging*, 1998, Chicago: University of Chicago Press, pp 353-387.

"Labor Market Transitions in the HRS: Effects of the Subjective Probability of Retirement and of Pension Eligibility," in *Wealth, Work and Health: Innovations in Measurement in the Social*

Sciences, James P. Smith and Robert Willis, editors, 1999, University of Michigan Press, pp 267-290.

"The Association of Influenza Vaccine Receipt with Health and Economic Expectations among Elders: The AHEAD Study," with Robert B. Wallace and Sara Nichols, in *Wealth, Work and Health: Innovations in Measurement in the Social Sciences*, James P. Smith and Robert Willis, editors, 1999, University of Michigan Press, pp. 326-334.

"Anchoring and Acquiescence Bias in Measuring Assets in Household Surveys," *Journal of Risk and Uncertainty*, 19 (1-3), 1999, pp 111-136.

"L'invecchiamento della popolazione. Conseguenze per l'individuo, la famiglia, la società," ("An Aging Population: Consequences for the Individual, the Family and Society"), *Biblioteca della liberta*, 151, 1999, pp1-14.

"Predictors of Mortality among the Elderly," with Daniel McFadden and Angela Merrill, in *Themes in the Economics of Aging*, David Wise, editor, 2001, Chicago: University of Chicago Press, pp 171-197.

"Anticipated and Actual Bequests," with James P. Smith, in *Themes in the Economics of Aging*, David Wise, editor, 2001, Chicago: University of Chicago Press, pp 357-389.

"Portfolio Holdings of the Elderly," in *Household Portfolios*, Luigi Guiso, Michael Haliassos, and Tullio Jappelli, editors, 2001, Cambridge, MA: MIT Press, pp 431-472.

"The Predictive Validity of Subjective Probabilities of Survival," with Kathleen McGarry, in *The Economic Journal*, 112, 2002, pp. 966-985.

"Healthy, Wealthy and Wise? Tests for Direct Causal Paths between Health and Socioeconomic Status," with Peter Adams, Daniel McFadden, Angela Merrill and Tiago Ribeiro, *Journal of Econometrics*, 112 (1), 2003, pp. 3-56, and in *Perspectives on the Economics of Aging*, David Wise, editor, 2004, Chicago: University of Chicago Press, pp. 415-518.

"Forecasting the Nursing Home Population," with Darius Lakdawalla, Dana P. Goldman, Jay Bhattacharya, Geoffrey F. Joyce, and Constantijn W.A. Panis, *Medical Care*, 2003, pp. 8-20.

"Leaving Bequests: by Accident or by Design?" in *Death and Dollars*, Alicia Munnell and Anika Sunden, eds., 2003, Washington: The Brookings Institution Press, pp. 93-118.

"Health, Wealth, and the Role of Institutions," with Arie Kapteyn, *Journal of Human Resources*, XXXVIII (2), Spring, 2003, pp. 386-415.

"Enhancing the Quality of Data on Income: Recent Innovations from the HRS," with F. Thomas Juster and James P. Smith, *Journal of Human Resources*, 38 (3), Summer, 2003, pp. 758-772.

“Disability Forecasts and Future Medicare Costs,” with Jayanta Bhattacharya *et al*., *Frontiers in Health Policy Research*, 7, 2004, MIT Press, pp. 75-94.

“The Effects of Subjective Survival on Retirement and Social Security Claiming,” with James P. Smith and Julie M. Zissimopoulos, *Journal of Applied Econometrics*, 19, 2004, pp. 761-775.

“Pension Annuitization and Social Security Claiming,” with Constantijn Panis, James P. Smith and Julie M. Zissimopoulos, in *Developing an Annuity Market in Europe*, Elsa Fornero and Elisa Luciano, editors, 2004, Edward Elgar, pp. 112-131.

“Individual Subjective Survival Curves,” with Li Gan and Daniel McFadden, in *Analyses in the Economics of Aging*, David Wise, editor, 2005, Chicago: University of Chicago Press, pp. 377-402.

“Healthy, Wealthy and Knowing Where to Live: Trajectories of Health, Wealth and Living Arrangements among the Oldest Old,” with Florian Heiss and Axel Boersch-Supan, in *Analyses in the Economics of Aging*, David Wise, editor, 2005, Chicago: University of Chicago Press, pp. 241-275.

“The Aging, Demographics, and Memory Study: Study Design and Methods,” with Kenneth Langa *et al*., *Neuroepidemiology*, 2005(25) pp.181–191.

“Consequences of Health Trends and Medical Innovation for the Future Elderly,” with Dana Goldman *et al*., *Health Affairs*, Web-Exclusive Collection, Vol. 24, Supp. 2, posted online September 26, 2005.

“The Choice to Cash Out Pension Rights at Job Change or Retirement,” with Constantijn Panis, *Journal of Public Economics*, 90 (December 2006) pp. 2213-2227.

“Increases in Wealth among the Elderly in the Early 1990s: How Much is Due to Survey Design?” with Susann Rohwedder, and Steven J. Haider, *Review of Income and Wealth,* Series 52, Number 4, December 2006, 509-524.

“Trends in Pension Values around Retirement,” with Susann Rohwedder, in Brigitte Madrian, Olivia Mitchell and Beth Soldo, eds., 2007, *Redefining Retirement*, New York: Oxford University Press, 234-247.

“Prevalence of Dementia in the United States: The Aging, Demographics, and Memory Study,” with Brenda Plassman *et al*., *Neuroepidemiology*, 2007, Vol. 29, No. 1-2, pp. 125-132. PMC2705925.

“A Test for Anchoring and Yea-Saying in Experimental Consumption Data,” with Arthur van Soest, *Journal of the American Statistical Association*, 2008, *103* (481) pp.126-136. NIHMS858905. PMCID: PMC5646284

"Retirement" *The New Palgrave Dictionary of Economics*. Second Edition. Eds. Steven N. Durlauf and Lawrence E. Blume. Palgrave Macmillan, 2008.

"Prevalence of Cognitive Impairment without Dementia in the United States," with Brenda Plassman *et al*,. *Annals of Internal Medicine*, 2008, *148* (6, March 18) pp 427-434. PMC2670458.

"Pathways to Disability: Predicting Health Trajectories," with Florian Heiss, Axel Börsch-Supan, and David A. Wise in *Health at Older Ages: The Causes and Consequences of Declining Disability among the Elderly* 2008, Chicago: University of Chicago Press

"The Effect of Large Capital Gains or Losses on Retirement," with Monika Reti and Susann Rohwedder, 2009, in D. Wise, ed. *Developments in The Economics of Aging*, Chicago: University of Chicago Press, pp 127-164.

"*Inter-vivos* Giving by Older People in the United States: Who Received Financial Gifts from the Childless?" *Ageing and Society*, 2009, **29**, 1207–1225, Cambridge University Press. PMC3593238.

"Subjective Probabilities in Household Surveys," in *Annual Review of Economics*, 2009, Vol 1, 543-562. PMC3106311.

"Methodological Innovations in Collecting Spending Data: The HRS Consumption and Activities Mail Survey," with Susann Rohwedder, *Fiscal Studies*, 2009, Vol 30 (3/4) 435-459. PMC2967775.

"Spending Patterns in the Older Population," with Susann Rohwedder in *The Aging Consumer: Perspectives from Psychology and Economics*, edited by Aimee Drolet, Norbert Schwarz, and Carolyn Yoon. New York: Routledge, 2010, pp 25-50.

"Stock Market Expectations of Dutch Households," with Maarten van Rooij and Joachim Winter, *Journal of Applied Econometrics*, 2011, *26* (3, April/May), pp 416-436. PMC3755777.

"Trends in Labor Force Participation: How Much is Due to Changes in Pensions?" with Susann Rohwedder, *Journal of Population Ageing*, 2011, *4* (1-2), pp 81-96. PMC3156463.

"Conscientiousness and Longevity: An Examination of Possible Mediators" with Patrick Hill *et al*., *Health Psychology*, 2011, *30* (5) 536-541. PMC3587967.

"The Displacement Effect of Public Pensions on the Accumulation of Financial Assets," with Pierre-Carl Michaud and Susann Rohwedder, *Fiscal Studies*, 2012, *33* (1), pp 107-128. PMC3630514.

"Economic Preparation for Retirement," with Susann Rohwedder, in D. Wise, ed. *Investigations in the Economics of Aging*, Chicago: University of Chicago Press, pp 77 – 113, 2012.

“The Effects of the Economic Crisis on the Older Population: How Expectations, Consumption, Bequests and Retirement Responded to Market Shocks,” with Susann Rohwedder, in *Reshaping Retirement Security: Lessons from the Global Financial Crisis*, Pension Research Council, University of Pennsylvania, 2012.

“Dementia and out-of-pocket spending on health care services,” *Alzheimer’s & Dementia*, with Adeline Delavande, Paco Martorell and Kenneth Langa, January 2013, *9,*1, pp 19-29. PMC4019386.

“The Monetary Costs of Dementia in the United States,” *New England Journal of Medicine,* with Paco Martorell, Adeline Delavande, Kathleen Mullen and Kenneth Langa, 2013; 368: pp.1326-34. PMC3959992.

“Heterogeneity in Spending Change at Retirement” *Journal of the Economics of Aging* with Susann Rohwedder, 2013, *1-2*, pp 60-71. PMC3919678.

“The Lifetime Risk of Nursing Home Use.” in *Discoveries in the Economics of Aging.* D. Wise. Chicago, University of Chicago Press, with P. C. Michaud and S. Rohwedder (2014), p. 81-109.

“How Do Management Fees Affect Retirement Wealth under Mexico's Personal Retirement Accounts System?” *Latin American Policy* with Aguila, E. and Rohwedder, S., 2014;5(2):331-350. PMC4296734.

"Measuring Total Household Spending in a Monthly Internet Survey: Evidence from the American Life Panel," in *Improving the Measurement of Consumer Expenditures*, with Susann Rohwedder, in eds. Christopher Carroll, Thomas Crossley and John Sabelhaus, University of Chicago Press, 2015, pp. 365-387.

“Wealth Dynamics and Active Saving at Older Ages,” in *Improving the Measurement of Consumer Expenditures*, with Susann Rohwedder, in eds. Christopher Carroll and Thomas Crossley and John Sabelhaus, University of Chicago Press, 2015, pages 388 – 413.

“Future Monetary Costs of Dementia in the United States under Alternative Dementia Prevalence Scenarios,” with Paco Martorell and Kenneth Langa, Journal of Population Ageing: Volume 8, Issue 1 (2015), pp 101-112. PMC4410878.

"Disease Incidence and Mortality among Older Americans and Europeans." *Demography*, with Solé-Auró, A., P.-C. Michaud, and E. Crimmins, April 2015, Volume 52, Issue 2, pp 593-611. PMC4441205.

“US Prevalence and Predictors of Informal Caregiving for Dementia.” *Health Affairs,* with Friedman, E., Shih, R., and Langa, K. 2015, 34(10): 1637-1641. PMC4872631.

"Subjective Mortality Risk and Bequests," *Journal of Econometrics*, with Gan, Li, Gong, Guan, and McFadden, Daniel, 2015 Elsevier, vol. 188(2), pp 514-525.

"The Effect of Job Loss on Health: Evidence from Biomarkers," Pierre-Carl Michaud, Eileen Crimmins, and Michael Hurd, *Labour Economics*, 2016, 41, pp 194-203.

"Individual Survival Curves Comparing Subjective and Observed Mortality Risks," *Health Economics,* with Luc Bissonnette and Pierre-Carl Michaud, 2017, doi:10.1002/hec.3506.

"Personality and Employment Transitions at Older Ages: Direct and Indirect Effects through Non-Monetary Job Characteristics" with Angrisani, M., Meijer, E., Parker, A. M., & Rohwedder, S. (2017) in *Labour*, *31*(2), 127-152.

"Distribution of Lifetime Nursing Home Use and of Out-of-Pocket Spending," *Proceedings of the National Academy of Sciences,* with Pierre-Carl Michaud and Susann Rohwedder, 2017, 114(37) 9838-9842*;* published ahead of print August 28, 2017, doi:10.1073/pnas.1700618114.

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