

Curriculum Vita

Jinkook Lee

University of Southern California

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EDUCATION

1993, Ph.D. Family & Consumer Economics, Ohio State University

1986, B.S. Human Ecology, Seoul National University, Seoul, Korea

EMPLOYMENT

University of Southern California

Research Professor of Economics, Dornsife College of Letters, Arts and Science, since 2015

Program Director, Center for Economic and Social Research, since 2014

Visiting Professor of Gerontology, 2013 – 2014

RAND Corporation, Senior Economist, since 2006 (full-time during 2009 – 2013)

Professor, Pardee RAND Graduate School, 2009 – 2013

Ohio State University. Professor, Department of Consumer Sciences, 2002 – 2009

Research Associate, Center for Human Resources Research, 2004 – 2009

University of Georgia. Associate Professor, Department of Housing & Consumer Economics and Institute of Gerontology, 2000 – 2002

University of Tennessee, Knoxville. Instructor, Assistant & Associate Professor, Department of Consumer & Industry Services Management, 1991 – 2000

AWARDS AND OTHER APPOINTMENTS

- Keio University, Visiting Professor, Department of Economics, 2017
- World Health Organization Working Group for Healthy Aging, 2016 – 2018
- Editorial Board, *Journal of Aging & Social Policy*, since 2016
- Scientific Advisory Board for the Korea General Social Survey, since 2015
- Social Science Population Science Panel B, the Center for Scientific Review, National Institutes of Health, 2014 – 2020
- Associate Editor, *Journal of Economics of Ageing*, since 2014
- Editorial Board, *Research on Aging*, 2012 – 2016
- Scientific Advisory Board for the European Union's Data Service Infrastructure for the Social Sciences and Humanities (DASISH), 2012 – 2014
- RAND Bing Center Health Economics Investment Award, 2012
- Scientific Advisor, English Longitudinal Study of Aging (ELSA), since 2010

- Scientific Advisor, Chicago Health and Aging Project, 2009 – 2014
- Scientific Advisor, China Health and Retirement Longitudinal Study, 2008 – 2019
- Filene Research Fellow, Filene Research Institute, Madison, WI, 2005 – 2009
- Korea Labor Institute, Visiting Research Fellow, 2005 – 2006
- Dean’s Award for Research, College of Human Ecology, Ohio State University, 2005
- Certified Financial Planner Board's Best Financial Planning Paper Award, 2002
- Theoretical Journal Article Award, Association for Financial Counseling & Planning Education, 2001
- The New Leader Award, Ohio State University Alumni Society, 2001
- The Best Article Award, Certified Financial Planner Board, 2000
- University of Wisconsin, Madison. Visiting Associate Professor, Department of Marketing, 1999 – 2000
- Federal Reserve Board, Visiting Economist, 1997 – 2000
- The Jefferson Prize, Chancellor’s Research Award, University of Tennessee-Knoxville, 1999
- Applied Consumer Economics Award, American Council on Consumer Interests, 1998
- Belk Faculty Research Award, University of Tennessee-Knoxville, 1998
- Irma Giffles Faculty Enrichment Award, University of Tennessee, 1995
- Loise Dickey Research Award, Ohio State University, 1989

GRANTS AND CONTRACTS

Ongoing Research Support

NIH/NIA 1U01AG064948 **Harmonized Diagnostic Assessment of Dementia (DAD) for Longitudinal Aging Study of India (LASI) – Genomic Study** [Role: **PI**], 9/15/2019 – 8/31/2024, \$11,425, 681.

We propose to sequence 3,000 individuals from 18 regions of India to better define the mutational spectrum underlying dementia risk and to evaluate the association between known AD and dementia gene/genetic variants and cognitive function in sequenced LASI-DAD participants.

NIH/NIA 1RF1AG055273 **Modifiable Protective and Risk Factors of Late-Life Cognitive Health and Dementia** [Role: **PI**], 9/15/2017 – 6/30/2022, \$3,953,395. We aim to study three key hypothesized modifiable risk factors of cognitive decline and dementia – low educational attainment, cardiovascular health, and ambient air pollution.

NIH/NIA 2R01AG030153 **Integrating Information about Aging Surveys** [Role: **PI**], 9/1/2017 – 3/31/2022, \$6,842,289. Our renewal application seeks to enhance the Global Aging Data Portal by creating additional harmonized variables, updating metadata, and improving usability.

NIH/NIA 3R01 AG030153-14S1. Supplement to Integrating Information about Aging Surveys: **Long-Term Care Initiative** [Role: **PI**], 6/1/2019 – 3/31/2020, \$330,000.

NIH/NIA 3R01 AG030153-14S2. Supplement to Integrating Information about Aging Surveys: **Harmonized Cognitive Assessment Project** [Role: **PI**], 6/1/2019 – 3/31/2020, \$404,682.

NIH/NIA 3R01 AG030153-14S3. Supplement to Integrating Information about Aging Surveys: **Air Pollution** [Role: **PI**], 9/14/2019 – 3/31/2020, \$319,437.

NIH/NIA 3R01 AG030153-14S4. Supplement to Integrating Information about Aging Surveys: **Summer Workshop on Comparative Studies on Aging: Long Term Care** [Role: **PI**], 2/15/2020 – 3/31/2020 \$378,558.

NIH/NIA 1R01AG051125 **Harmonized Diagnostic Assessment of Dementia for the Longitudinal Aging Study in India** [Role: **PI**], 9/15/2015 – 5/31/2020, \$4,826,479. We aim to develop a protocol for the assessment of dementia and MCI to be used within community settings in the ongoing, nationally representative LASI.

NIH/NIA 3R01 AG051125-04S2. Supplement to Harmonized Diagnostic Assessment of Dementia for Longitudinal Aging Study of India: **Clinical Consensus Diagnosis** [Role: **PI**], 2/15/2019 – 5/31/2020, \$797,624

NIH/NIA 3R01 AG051125-03S2. Supplement to Harmonized Diagnostic Assessment of Dementia for Longitudinal Aging Study of India: **Global Screening Array** [Role: **PI**], 8/1/2017 – 5/31/2018, \$150,000

NIH/NIA 3R01 AG051125-02S1. Supplement to Harmonized Diagnostic Assessment of Dementia for Longitudinal Aging Study of India: **Venous Blood Assays** [Role: **PI**], 8/1/2016 – 5/31/2017, \$175,884

NIH/NIA 3R01 AG051125-02S2. Supplement to Harmonized Diagnostic Assessment of Dementia for Longitudinal Aging Study of India: **Rural Initiative** [Role: **PI**], 8/1/2016 – 5/31/2017, \$86,000.

NIH/NIA R01AG042778 **The Longitudinal Aging Study in India (LASI)** [Role: **MPI**], 8/1/2013 – 5/31/2020, \$8,152,869. We seek to develop and implement two waves of a full-scale, nationally representative panel study in India and to disseminate data useful for both cross-country and cross-state analyses.

NIH/NIA R01 AG042778-02S1. Supplement to LASI: Sample Expansion [Role: **MPI**], 6/1/2014 – 5/31/2015, \$150,490

NIH/NIA R01 AG042778-04S1. Supplement to LASI: Sample Expansion [Role: **MPI**], 6/1/2016 – 5/31/2017, \$152,000

NIH/NIA R01 AG042778-04S2. Supplement to LASI: Sample Expansion [Role: **MPI**]. 6/1/2017 – 5/31/2018, \$125,000

NIH/NIA R01 AG042778-05S1. Supplement to LASI: Sample Expansion [Role: **MPI**], 9/15/2019 – 5/31/2020, \$400,000

NIH/NIA 1R56AG056117 **Harmonizing Dementia Assessment in Korea: Study on Dynamics of the KLoSA MCI, Dementia & Labor Loss** [Role: **PI**], 9/30/2018 – 8/31/2020, \$697,824. We aim to validate the Harmonized Cognitive Assessment Protocol (HCAP) in the context of Korea and administer that to a sub-sample from the Korean Longitudinal Study of Aging, a national representative, panel survey of older Koreans.

NIH/NIA 2P30AG17265 **Age, Literacy, and Magnetic Resonance Markers of Brain Integrity** [Role: **PI of a pilot**], USC/UCLA Center on Biodemography and Population Health, 8/15/2019 – 6/30/2020, \$41,250. The aim of this project is to analyze recently collected neuroimaging and literacy data from the Diagnostic Assessment of Dementia for the Longitudinal Aging Study in India (LASI-DAD) to investigate how associations between magnetic resonance markers of brain integrity and age and literacy may change in dementia.

NIH/NIA R24 AG037866 **Harmonization of the Cross-National Studies of Aging to the HRS** [Role: **co-PI**], 9/1/2010 – 5/31/2021, \$1,232,054. The project aims to develop a research network to support the harmonization among the HRS-family of surveys and develop a cross-national research agenda.

Social Security Administration, **Public Old-Age Pension Benefit Design and the Household Retirement Decisions** [Role: **co-I**], 10/10/2018 – 9/16/2020, \$75,000. We aim to estimate the retirement incentives from auxiliary benefits and the taxation of benefits.

NIH/NIA 1R01AG055654 **Identifying Modifiable Aspects of Gene-by-SES and Gene-by-Work Interplay in Later-Life Cognitive Decline** [Role: **co-I**], 9/15/2017 – 6/30/2022, \$4,039,999. We propose to test the hypothesis that protective socioeconomic, work and policy environments moderate the genetic risk for dementia and cognitive decline.

NIH/NIA R01 AG049020-01A1 **Biomarker Cross-Calibration to Investigate International Health Inequalities** [Role: **co-I**], 7/1/2015 – 6/30/2020, \$3,287,911. We aim to harmonize biomarker data on HbA1c, lipids, and C-reactive protein from 11 large-scale population surveys in 19 countries and to examine their relationships with key sociodemographic characteristics.

NIH/NIA 2R24AG048024 **Advancing Psychosocial and Biobehavioral Stress Measurement to Understanding Aging** [Role: **co-I**], 9/15/2019 – 8/31/2024, \$260,067. We aim to advance stress science through publications using the harmonized stress measures, expanding the Stress Measurement Toolbox by including physiological stress measures and developing new measures of stress vulnerability, and capitalizing on new big data opportunities examining stress management interventions in large international samples using mobile technology.

Completed Research Support

Social Security Administration, “Social Security Coverage around the World” [Role: **co-I**], 2018 – 2019, \$95,000

Northern Ireland Department for the Economy (DfE) Global Challenge Research Fund [Role: **co-I**], “Development and feasibility of a dietary assessment tool for India: the LASI-Diet study,” 2017-2018, £55,590

Korea Institute of Health and Social Affairs, “Marriage and Fertility in Korea: A Life-Cycle Model of Women’s Education, Work, and Family Decision” [Role: **Co-PI**], 2016 – 2018, \$470,000

Swiss Science Foundation r4d Programme, “Inclusive Social Protection for Chronic Health Problems,” [Role: **International Advisor**], 2016 – 2018, \$247,300

NIH/NIA R01AG030153, “Integrating Information about Aging Surveys” [Role: **PI**], 5/1/2007 – 7/31/2017, \$5,788,180.

NIH/NIA 1R24 AG048024, “Advancing Psychosocial & Biobehavioral Stress Measurement to Understand Aging,” [Role: **Co-Director, Co-I**] 2014 – 2019, \$1,390,513

NIH/NIA 2P01AG022481 “International Comparisons of Well-being, Health and Retirement,” [Role: **co-I, Data Core PI**] 2010 – 2016, \$2,388,432

Korea Institute of Health and Social Affairs, “A Dynamic Behavioral Model of Korean Saving, Work, and Retirement Decisions,” [Role: **Co-I**] 2015 – 2016, \$260,000

RAND Asia Pacific Funding Initiative, “Social Protection in Korea,” [Role: **Co-I**], 2015 \$25,640

NIH/NIA 2P30 AG017265-15, “SES Gradients of Metabolic Syndrome in China and India,” [Role: **Co-PI** of the pilot grant funded by P30] 2014 – 2015, \$20,563

NIH/NIA 1R24 AG037866, “Harmonization of Cross-national Studies of Aging to the Health and Retirement Study,” [Role: **PI**] 2010 – 2015, \$1,129,251

Social Security Administration [SSA] MRRC, “Is Working Longer Good for You? A Simultaneous

Equations Approach” [Role: **Co-PI**] 2013 – 2014, \$75,000

SSA MRRC 2012-0828, “Would delaying Social Security eligibility age influence subjective well-being?” [Role: **Co-PI**] 2012 – 2013, \$50,000

NIH/National Institute of Dental and Craniofacial Research [NIDCR] 9R01DE021678-04A1, “Dental Coverage Transitions, Utilization and Retirement” [Role: **Co-I**] 2012 – 2013, \$71,836

NIA/NIA R21AG034443, “Longitudinal Aging Study in India [LASI] Biomarker” [Role: **MPI**] 2011 – 2014, \$391,790

NIH/NIA R03AG043052-01, “Archiving & Creating User Friendly Data: LASI” [Role: **PI**] 2012 – 2013 \$94,941

NIH/NIA P30AG012815, “Health Effects of Physical Environment, SES, and Gender Discrimination in India” [Role: **PI of a pilot** project funded by P30] 2012 – 2013, \$50,000

NIH/NIA RC2AG036619, “Mega Meta Data Set of the Health and Retirement Surveys around the World” [Role: **co-PI**] 2009 – 2011, \$2,011,105

NIH/National Institute on Child Health and Human Development [NICHD] RC1HD063405, “Behavioral and Clinical Research in a Long-running Longitudinal Survey” [Role: **MPI**] 2009 – 2011, \$995,047

NIH/NIA R21AG032572, “Health and Retirement Survey for India” [Role: **Co-PI**] 2008 – 2010, \$400,919

NIH/NIA and Office of Behavioral & Social Science Research R13 AG032771, “China & India Conferences for Harmonization of Aging Surveys [Role: **PI**] 2008 – 2010, \$65,850

Filene Research Institute, “Pre- and Post-Retirement Asset Changes” [Role: **PI**] 2008-2010, \$50,000

NIH/NIA R21AG027288, “Harmonizing Korean Longitudinal Study of Aging” [Role: **PI**] 2007 – 2008 \$109,941

Ohio State University, Targeted Investment in Excellence, “Panel Study of Asian Americans” [Role: **PI**] 2007 – 2008, \$200,000

NIH/NIA and Fogarty International Center U13 AG029801, “Harmonization of Aging Surveys and Cross-National Studies on Aging” [Role: **PI**] 2006-2007, \$41,244

NIH/NIA K01AG021531, “A Multi-disciplinary Approach to Wealth Transfers” [Role: **PI**] 2004 – 2009 \$620,835

Filene Research Institute, “The Poor in the Financial Market” [Role: **PI**] 2006-2007, \$20,000

The Korean Ministry of Labor, “Korean Longitudinal Study on Aging” [Role: **Co-PI**] 2005 – 2006 \$7,000,000

Center for Credit Union Research, "Intergenerational Wealth Transfers" [Role: **PI**] 2002-2003

The Federal Reserve Bank of Atlanta, "Financial Literacy: Challenges, Current States, and Future Strategies" [Role: **PI**] 2001

Center for Credit Union Research, “How Consumers Choose a Financial Institution: Perceptions, Process, and Criteria” [Role: **PI**] 2000-2001

The Department of Elder Affairs, Florida, “Consumer Satisfaction with State Provided Long-Term Care Services” [Role: **PI**] 1999-2001

Filene Research Institute “Consumer Financial Assets & Loan Portfolio: Life-Cycle Stage Analysis” [Role: **PI**] 1999-2000

Federal Reserve Board, "Shopping for Credit Card & Mortgage Loan: Information Searched & Information Wanted" [Role: **PI**] 1999

American Association of Retired Persons, "Consumer Awareness of Telemarketing Fraud: The Analysis of 1996, 1997, and 1998 National and State Data Sets" [Role: **PI**] 1998-1999

Federal Reserve Board, "Analysis of Consumer Credit and Mortgage Shopping Behavior in Reference to the Truth-in-Lending and the Real-Estate Settlement Procedures Act" [Role: **PI**] 1997

PUBLICATIONS

Refereed Journal Articles

1. Banerjee, J., U. Jain, P. Khobragade, A. Weerman, P. Hu, S. Chien, S. Dey, P. Chatterjee, J. Saxton, B. Keller, E. Crimmins, A. Toga, A. Jain, G.S. Shanthi, R. Kurup, A. Raman, S.S. Chakrabarti, M. Varghese, J.P. John, H. Joshi, P. Koul, D. Goswami, A. Talukdar, R. R. Mohanty, Y. Sathyanarayana, R. Yadati, M. Padmaja, L. Sankhe, S. Pedgaonkar, P. Arokiasamy, D.E. Bloom, K. Langa, J. Jovicich, A.B. Dey, **J. Lee**. "Methodological considerations in designing and implementing the Harmonized Diagnostic Assessment of Dementia for Longitudinal Aging Study in India (LASI-DAD), *Biodemography and Social Biology*, forthcoming.
2. **Lee, J.**, M. Ganguli, A. Weerman, S. Chien, D.Y. Lee, M. Varghese, A.B. Dey. "Online clinical consensus diagnosis of dementia: Development and Validation," *Journal of American Geriatrics Society*, forthcoming.
3. Yoo, J.E., D.W. Shin, K. Han, D. Kim, S. Lee, S-M. Jeong, **J. Lee**, S.Y. Kim. "Blood pressure variability and the risk of dementia: a nationwide cohort study," *Hypertension*, forthcoming.
4. **Lee, J.**, P.Y. Khobragade, J. Banerjee, S. Chien, M. Angrisani, P. Arokiasamy, D.E. Bloom, A.B. Dey. "Design and methodology of the Longitudinal Aging Study in India – Diagnostic Assessment of Dementia (LASI-DAD)," *Journal of American Geriatrics Society*, forthcoming.
5. Lee, J.E., D.W. Shin, K. Han, D. Kim, J.E. Yoo, **J. Lee**, S.Y. Kim, K.Y. Son, B. Cho, M.J. Kim. "Changes in metabolic syndrome status and risk of dementia," *Journal of Clinical Medicine*, **2020**, 9, 122; DOI:10.3390/jcm9010122.
6. Angrisani, M, **J. Lee**, & E. Meijer. "The gender gap in education and late-life cognition: Evidence from multiple countries and birth cohorts," *Journal of the Economics of Ageing*, **2019**, doi:10.1016/j.jeoa.2019.100232.
7. **Lee, J.**, J. Banerjee, P. Khobragade, M. Angrisani, & A.B. Dey. "Protocol for a prospective cohort study of late-life cognition and dementia in India: the LASI-DAD Study," *British Medical Journal Open*, **2019**, 9: e030300. Doi:10.1136/bmjopen-2019-030300.
8. Knapp, D., **J. Lee**, M. Lis, & D. Phillips. "Evaluating alternative approaches for predicting pension benefits and incentives," *Journal of Pension Economics & Finance*, **2019**, 1-4. DOI:10.1017/s1474747219000027.
9. **Lee, J.**, S. Lau, E. Meijer, P. Hu. "Living longer, with or without disability? A global and longitudinal perspective," *Journal of Gerontology: Medical Sciences*, **2019**. doi:10.1093/Gerona/glz007.
10. Angrisani, M. & **Lee, J.** "Cognitive decline and household financial decisions at older ages," *Journal of Economics of Ageing*, **2019**, 13: 86 – 101. DOI: 10.1016/j.jeoa.2018.03.003.

11. Mekli, K., A. Stevens, A.D. Marshall, T.E. Arpawong, D.F. Phillips, G. Tampubolon, **J. Lee**, C.A. Prescott, J.Y. Nazroo, & N. Pendleton. "Frailty Index associates with GRIN2B in two representative samples from the United States and the United Kingdom," *Plos One*, **2018**, 13 (11):e0207824. DOI:10.1371/journal.pone.0207824.
12. Crosswell, A.D., M. Suresh, E. Puterman, T. Gruenewald, **J. Lee**, & E.S. Epel. "Advancing research on stress and aging with the Health and Retirement Study: Looking back to launch the field forward," *Journal of Gerontology: Psychological Science*, **2018**. DOI:10.1093/geronb/gby106
13. Mekli, K., D.F. Phillips, T.E. Arpawong, B. Vanhoutte, G. Tampubolon, J.Y. Nazroo, **J. Lee**, C.A. Prescott, A. Stevens, & N. Pendleton "Genome-wide scan of depressive symptomatology in two representative cohorts in the United States and the United Kingdom," *Journal of Psychiatric Research*, **2018**, DOI:10.1016/j.jpsychires.2018.01.016.
14. Lee, J.E., D.W. Shin, S-M. Jeong, K.Y. Son, B. Cho, J.L. Yoon, B.J. Park, I.S. Kwon, **J. Lee**, & S.Y. Kim "Association between Timed Up and Go Test and Future Dementia Onset," *Journal of Gerontology A: Biological & Medical Sciences*, **2018**, DOI:10.1093/Gerona/glx261.
15. **Lee, J.** & J. Smith. "Fertility behaviors in South Korea and their association with ultrasound prenatal sex screening," *SSM – Population Health*, **2018**, 4: 10 – 16, DOI:10.1016/j.ssmph.2017.10.003.
16. Jeong, S-M., D.W. Shin, J.E. Lee, J.H. Hyeon, **J. Lee**, & S.Y. Kim. "Anemia is associated with incidence of dementia: A national health screening study in Korea involving 37,900 persons," *Alzheimer's Research & Therapy*, **2017**, 9: 94, DOI:10.1186/s13195-017-0322-2.
17. **Lee, J.**, Phillips, D., Wilkens, J., Chien, S., Lin, A., Angrisani, M., & Crimmins, E. "Cross-Country Comparisons of Disability and Morbidity: Evidence from the Gateway to Global Aging Data," *Journal of Gerontology A: Biological & Medical Science*, **2017**, DOI:10.1093/Gerona/glx224.
18. Hu, P., Wang, S., & **J. Lee**. "Socioeconomic gradients of cardiovascular risk factors in China and India," *International Journal of Public Health*, **2017**, DOI:10.1007/s00038-017-0968-3.
19. Delavande, A., **J. Lee**, & S. Menon. "Eliciting survival expectations of the elderly in low-income countries: Evidence from India," *Demography*, **2017**, DOI:10.1007/s13524-017-0560-8.
20. Martin, L., Z. Zimmer, & **J. Lee**. "Foundations of ADL trajectories of older Americans," *Journal of Gerontology B: Social Sciences*, **2017**, 72 (1): 129 – 139, DOI:10.1093/geronb/gbv074, PMID 26333820.
21. Angrisani, M. & **J. Lee**. "Health effects of short-term fluctuations in macroeconomic conditions: the case of hypertension for older Americans," *Health Economics*, **2016**, DOI:10.1002/hec.3374.
22. Yuda, M. & **J. Lee**. "Effects of informal caregivers' health on care recipients," *Japanese Economic Review*, **2016**, 67 (2), doi:10.1111/jere.12102.
23. Arpawong, T.E., **J. Lee**, D.F. Phillips, E.M. Crimmins, M.E. Levine, & C.A. Prescott. "Effects of recent stress and genetic sensitivity on depressive symptoms: A longitudinal study of adults age 50 and older," *Behavioral Genetics*, **2016**, 46: 72 – 88, DOI: 10.1007/s10519-015-9740-8, PMID 26330209.
24. Arokiasamy, P., D.E. Bloom, **J. Lee**, J. O'Brien, S. Parasuraman, Uttamacharya. "Biological markers and the health of older Indians: Results from the 2010 LASI pilot," *Economics & Political Weekly*, Jan 2, **2016**, 51 (1), 47 - 58.
25. Marshall, A., J. Nazroo, K. Feeney, **J. Lee**, B. Vanhoutte, & N. Pendleton. "Comparison of

- hypertension health care outcomes among older people in the USA and England,” *Journal of Epidemiology & Community Health*, **2015**, DOI: 10.1136/jech-2014-205336.
26. Lee, J., M. McGovern, D. Bloom, P. Arokiasamy, A. Risbud, J. O’Brien, V. Kale, & P. Hu. “Education, gender, and state-level disparities in the health of older Indians: Evidence from biomarker data,” *Economics and Human Biology*, **2015**, <http://dx.doi.org/10.1016/j.ehb.2015.09.003> PMID 2639885.
 27. Kim, J. Y-S. Lee, & J. Lee. “Living arrangements and suicidal ideation among the Korean elderly,” *Aging & Mental Health*, **2015**, <http://dx.doi.org/10.1080/13607863.2015.1078280>, PMID 26317145.
 28. Cramm, J. M., Bornscheuer, L., A. Selivanova, & J. Lee. “The health of India’s elderly population: A comparative assessment using subjective and objective health outcomes,” *Population Ageing*, **2015**, DOI 10.1007/s12062-015-9122-2.
 29. Hu, P., H. Herningtyas, V. Kale, A. Risbud, H. McGreath, J. Lee., J. Strauss, J. O’Brien, D. Bloom, & T. Seeman. “External quality control for Dried Blood Spot based C-reactive protein assay: Experience from the Indonesia Family Life Survey and the Longitudinal Study of Aging in India,” *Biodemography & Social Biology*, **2015**, 61(1): 111-120, DOI:10.1080/19485565.2014.1001886, PMID: 25879265.
 30. Hu, P., V. Kale, A. Risbud, J. Lee, D. Bloom, E. Crimmins, & T. Seeman. “Validation and modification of dried blood spot-based glycosylated hemoglobin assay for the Longitudinal Aging Study in India,” *American Journal of Human Biology*, **2015**, PMID: 25472916, DOI: 10.1002/ajhb.22664.
 31. Kapteyn, A., J. Lee, C. Tassot, H. Vonkova, & G. Zamarro, “Dimensions of subjective well-being,” *Social Indicators Research*, **2015**, DOI:10.1007/s11205-014-0753-0, PMID: 26316674.
 32. Lee, J., & J. Smith, “Regional disparities in adult height, educational attainment and gender difference in late-life cognition,” *Journal of Economics of Aging*, **2014**, 4: 26 – 34, <http://dx.doi.org/10.1016/j.jeoa.2014.02.002>, PMID: 2553-041.
 33. Manski, R., J. Moeller, H. Chen, J. Lee, & S. Listle. “Disparity in dental coverage among older adult populations: A comparative analysis across selected European countries and the United States,” *International Dental Journal*, **2014**, DOI:10.1111/idj.12139.
 34. Levine, M., E. Crimmins, C. Prescott, D. Phillips, T.E. Arpawong, & J. Lee. “A polygenic risk score associated with measures of depressive symptoms among older adults,” *Biodemography & Social Biology*, **2014**, 60 (2): 199 – 211, DOI:10.1080/19485565.2014.952705.
 35. Fonseca, R., A. Kapteyn, J. Lee, G. Zamarro, & K. Feeney, “A longitudinal study of well-being of older Europeans: Does retirement matter?” *Journal of Population Ageing*, **2014**, 7: 21 - 41, DOI 10.1007/s12062-014-9094-7, PMID: 24729798.
 36. Lee, J., R. Shih, K. Feeney, & K. Langa, "Gender disparity in late-life cognitive functioning in India: Findings from the Longitudinal Aging Study in India (LASI)," *Journal of Gerontology: Social Science*, **2014**, PMID: 24622150.
 37. Lee, S., J. Lee, & Y. Chang, “Is dual income costly for married couples? An analysis of household expenditures,” *Journal of Family and Economic Issues*, **2014**, 35:161 – 177, DOI 10.1007/s10834-013-9364-1.
 38. Cramm, J.M. & J. Lee, “Smoking, physical activity and healthy aging in India,” *BMC Public Health*, **2014**, 14:526, <http://www.biomedcentral.com/1471-2458/14/526>.

39. Lee, C. & **J. Lee** "Employment Status, Quality of Matching, and Retirement in Korea: Evidence from the Korean Longitudinal Study of Aging," *Journal of Population Ageing*, **2013**, DOI 10.1007/s12062-012-9080-x, PMID: 23935768.
40. **Lee, J.**, S. Paddock & K. Feeney "Emotional distress and cognitive functioning of older couples: A dyadic analysis," *the Journal of Aging and Health*, **2012**, 24 (1): 113 – 140, <http://jah.sagepub.com/content/early/2011/10/11/0898264311423703>, PMID: 21990580.
41. Kwon, K-N., & **J. Lee** "Moderating effects of consumer knowledge on the perception of small probabilities of risk," *Risk and Decision Analysis*, **2011**, 2 (3): 171 - 179, 2011.
42. **Lee, J.** & J. Smith "Explanations for Educational Gradients in Depressive Symptoms of Married Couples – The Case of Korea," *Research on Aging*, **2011**, 20 (10): 1 – 26, DOI: 10.1177/0164027511409440.
43. **Lee, J.** "Pathways from Education to Depression," *Journal of Cross-Cultural Gerontology*, **2011**, 26: 121 – 135, PMID: 21282142.
44. **Lee, J.**, & Smith, J. "The Effect of Health Promotion on Diagnosis and Management of Diabetes," *Journal of Epidemiology and Community Health*, Published Online First: 30 January **2011**, doi:10.1136/jech.2009.087304, PMID: 21282142.
45. **Lee, J.** "Data Sets for Pension and Health: Data Collection and Sharing for Policy Design," *International Social Security Review*, **2010**, 63, (3-4), 197 – 222
46. **Lee, J.** & Smith, J. "Work, Retirement, and Depression," *Journal of Population Ageing*, **2009**, 2, 57 – 71, PMID: 23687521.
47. **Lee, J.** & Y. Lee "Old-age Income Security and Private Transfers in Korea," *Journal of Population Aging and Social Policy*, **2009**, 21 (4), 393 – 407, PMID: 20092129.
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92. Fan, J.X., **J. Lee**, & S. Hanna "Are apparel trade restrictions regressive?" *Journal of Consumer Affairs*, **1998**, 32 (2): 250-272
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Book Chapters

1. Jain, U., D. Govil, A. Lubet, T.V. Sekher, & **J. Lee**, “Aging in the Global South,” *Handbook of Aging and the Social Sciences*, forthcoming.
2. **Lee, J.**, D. Phillips, & J. Wilkens. “Gateway to Global Aging Data,” In: Gu D., Dupre M. (eds) *Encyclopedia of Gerontology and Population Aging*. **2019**, Springer, Cham
3. Arokiasamy, P., Bloom D.E., **Lee J.**, Sekher T.V., Mohanty S.K., Agarwal A. “Longitudinal Aging Study in India.” In: Gu D., Dupre M. (eds) *Encyclopedia of Gerontology and Population Aging*, **2019**. Springer, Cham
4. **Lee, J.**, & Smith, J. “The Demography of Aging in High-Income Countries,” In *Future Directions for the Demography of Aging: The Proceedings of a Workshop*, National Academy of Sciences, Engineering, and Medicine, **2018**, Washington, DC: The National Academic Press, 339-370. Doi:<https://doi.org/10.17226/25064>.
5. Fonseca, R., A. Kapteyn, **J. Lee**, and G. Zamarro, “Does retirement make you happy? A simultaneous equations approach,” *Insights in the Economics of Aging*, **2016**, D. Wise (ed.), Cambridge, MA: National Bureau of Economic Research.
6. Fonseca, R., A. Kapteyn, **J. Lee**, G. Zamarro, & K. Feeney, “Financial and subjective well-being of older Europeans,” In *Active Ageing and Solidarity between Generations in Europe: First results from SHARE after the Economic Crisis*, **2013**, A. Borsch-Supan, M. Brandt, H. Litwin, and G. Weber (eds.), Berlin, Germany: De Gruyter, 137 - 146.
7. Arokiasamy, P., D. Bloom, **J. Lee**, S. Parasuraman, K. Feeney, & M. Ozolins “Longitudinal Study on Aging in India: Vision, Design, Implementation, and Preliminary Findings,” In *Aging in Asia: Findings from New and Emerging Data Initiatives*, Committee on Policy Research and Data Needs to Meet the Challenge of Aging in Asia, **2012**, J.P. Smith and M. Majmundar (eds.), Washington, DC: the National Academy Press, 36 – 74.
8. **Lee, J.**, P. Arokiasamy, A. Chandra, P. Hu, J. Liu, K. Feeney “Markers and Drivers: Cardiovascular Health of Middle-Aged and Older Indians,” In *Aging in Asia: Findings from New and Emerging Data Initiatives*, Committee on Policy Research and Data Needs to Meet the Challenge of Aging in Asia, **2012**, J.P. Smith and M. Majmundar (eds.), Washington, DC: the National Academy Press, 389 – 416.
9. **Lee, J.**, & D. Phillips “Income and Poverty among Older Koreans: the Role of Public and Family Transfers,” In *the Family, the Market or the State? Intergenerational Support under Stress in Ageing Societies*, **2012**, G. De Santis (ed.), Springer, 99 – 121.
10. Zissimopoulos, J., R. Fonseca, **J. Lee** & G. Zamarro. “Poverty of the Aging Population: a Cross-country Analysis,” In *Social Statistics, Poverty and Social Exclusion: Perspectives from Quebec, Canada and Abroad*, **2011**, Fréchet, Guy, Danielle Gauvreau et Jean Poirier (eds.), Presses de l’Université de Montréal.
11. Fonseca, R., **J. Lee**, G. Zamarro, J. Zissimopoulos “Poverty of the Aging Population: a Cross-country analysis,” In *Social Statistics, Poverty and Social Exclusion: Perspectives from Quebec, Canada, and Abroad*. Presses, **2011**, Fréchet, Guy, Danielle Gauvreau et Jean Poirier (eds.), Presses de l’Université de Montréal.

12. **Lee, J.**, J. Cho, & M. Abdul-Rahman “E-banking,” In J. J. Xiao (ed.), *Advances in Consumer Financial Behavior Research*, **2007**, New York, NY: Springer, 105 – 124.
13. Schumann, D., **Lee, J.**, & T. Watchravesringkan “The case for separation of Asian American ethnic groups as we consider our target-market strategies,” In *Diversity in Advertising: Broadening the Scope of Research Directions*, Jerome D. Williams, W-N. Lee, & C. P. Haugtvedt (eds.), **2004**, Mahwah, NJ: Lawrence Erlbaum Associates, Inc.: 341-355
14. Hogarth, J.M., & **J. Lee** “Use of financial services and the poor,” In M. Sherradden & L. Johnson (eds.) *Inclusion in Asset Building*, **2001**, St. Louis, MO: Center for Social Development, St. Louis University
15. Rhee, K-C., & **J. Lee** “South Korean consumer movement,” In Brobeck, S., R. Mayer & R. Herrmann (eds.), *The Encyclopedia of the Consumer Movement*, **1998**, Consumer Federation of America, Santa Barbara, CA: ABC Clío, 522-525

Monographs and Working Papers

1. Social Security Coverage Around the World: The Case of China and Mexico, Michigan Retirement Research Center Research Paper No. 2018-395, 2019 (with Francisco Perez-Arce, Maria Prados, Erik Meijer), <https://mrdrc.isr.umich.edu/publications/papers/pdf/wp395.pdf>
2. Harmonization of Cross-National Studies of Aging to the Health and Retirement Study – User Guide: Health Care Utilization and Expenditure, CESR-Report No. 2017-001 (with Marco Angrisani, Sujeong Park, & Peifeng Hu), https://cesr.usc.edu/documents/Report_2017_001.pdf
3. Wellbeing of the Elderly in East Asia: China, Korea, and Japan, Research Institute of Economy, Trade, and Industry (RIETI), 17-E-029, 2017 (with H. Ichimura, X. Lei, C. Lee, A. Park, S. Yasuyuki), <http://www.rieti.go.jp/en/publications/summary/17030030.html>
4. Report on Stress Measurement in the Health and Retirement Study: Evaluation and Recommendations for Improvement, 2016 (with A. Crosswell, M. Suresh, E. Puterman, T. Gruenewald & E. Epel)
5. Harmonization of Cross-National Studies of Aging to the Health and Retirement Study – User Guide: Family Transfer – Informal Care, CESR-Schaeffer Working Paper Series No. 2016-008 (with U. Jain & J. Min)
6. The Effect of Using Different Imputation Methods for Economic Variables in Aging Surveys, University of Southern California CESR – SCHAEFFER Working Paper Series, No. 2015-019, 2015 (with E. Meijer & D. Phillips)
7. Harmonization of Cross-National Studies of Aging to the Health and Retirement Study: Health Behavior, *RAND Working Paper Series WR-861/8*, 2015 (with S. Wang & J. Min)
8. Education, Gender, and State-Level Gradients in the Health of Older Indians: Evidence from Biomarker Data, the CESR-Schaeffer Working Paper No. 2014-007, University of Southern California, 2014 (with M. McGovern, D.E. Bloom, P. Arokiasamy, A. Risbud, V. Kale, J. O’Brien, & Peifeng Hu)
9. Longitudinal Aging Study in India: Biomarker Data Documentation, *RAND Working Paper WR-1043*, 2014 (with D.E. Bloom, P. Hu, P. Arokiasamy, A. Risbud, T.V. Sekher, S.K. Mohanty, V. Kale, J. O’Brien, & S. Chien)
10. Dimensions of subjective wellbeing, *CESR Working Paper Series*, 2013, 2013.005 (with A. Kapteyn, C. Tassot, H. Vonkova, & G. Zamarro)

11. Does Retirement Induced Through Social Security Pension Eligibility Influence Subjective Wellbeing? A Cross-Country Comparison, *MRRRC Working Paper Series*, 2013, 2013.301 (with A. Kapteyn & G. Zamarro)
12. "Population aging in India, Burden or Opportunity?" *Boao Review*, <http://www.boaoreview.com/Opinions/Public/20130724/264.html>
13. Harmonization of Cross-National Studies of Aging to the Health and Retirement Study: Chronic Medical Conditions, *RAND Working Paper Series WR-861/1*, 2011 (with P.Hu)
14. Harmonization of Cross-National Studies of Aging to the Health and Retirement Study: Financial Transfer, *RAND Working Paper Series WR-861/2*, 2011 (with J. Zissimopoulos, J. Carroll)
15. Harmonization of Cross-National Studies of Aging to the Health and Retirement Study: Expectations, *RAND Working Paper Series WR-861/3*, 2011 (with A. Delavande, J. Yoong)
16. Harmonization of Cross-National Studies of Aging to the Health and Retirement Study: Employment and Retirement Measures, *RAND Working Paper Series WR-861/4*, 2011 (with G. Zamarro)
17. Harmonization of Cross-National Studies of Aging to the Health and Retirement Study: Income Measures, *RAND Working Paper Series WR-861/5*, 2011 (with M. Angrisani)
18. Harmonization of Cross-National Studies of Aging to the Health and Retirement Study: Wealth Measures, *RAND Working Paper Series WR-861/6*, 2011 (with M. Angrisani)
19. Harmonization of Cross-National Studies of Aging to the Health and Retirement Study: Cognition, *RAND Working Paper Series WR-861/7*, 2011 (with R.A. Shih, L. Das)
20. Cognitive Health of Older Indians: Individual and Geographic Determinants of Female Disadvantage," *RAND Working Paper Series WR-889*, 2011 (with Shih, R.A., Feeney, K.C., & Langa, K.M)
21. Employment Status, Quality of Matching, and Retirement in Korea: Evidence from the Korean Longitudinal Study on Aging, *RAND Working Paper WR-834*, Rand Corporation: Santa Monica, 2011, CA (with C. Lee)
22. What is the Cost of Married Women's Paid Work? *RAND Working Paper, WR-830*, Rand Corporation: Santa Monica, CA, 2010 (with S. Lee & Y. Chang)
23. Disability of Older Koreans: Evidence on Prevalence and the Role of Education from Five Data Sets, *RAND Working Paper, WR-811*, Rand Corporation: Santa Monica, CA, 2010 (with J. Kim).
24. *Pre- and Post-Retirement Asset Portfolios*, Madison, WI: Filene Research Institute, 2010 (with A. Kapteyn, E. Meijer, & J-S. Yang)
25. *Credit Union Implications for Living Trusts*, Madison, WI: Filene Research Institute, 2010 (with A. Kapteyn, J-S. Yang & C. Sharon)
26. *Harmonizing Aging Surveys and Cross-National Studies of Aging*, National Institute on Aging, National Institutes of Health, 2009
27. *Consumer Use of Banks and Credit Unions: Findings from a survey for California and Nevada Credit Union Leagues*, *RAND Technical Report TR-672*, 2009 (with T. Mattox, K-N. Kwon, A. Kapteyn & T. Gutsche)
28. *Attracting Young Adults: What Do We Know About Their Use of Financial Institutions and Payment Behaviors*, Madison, WI: Filene Research Institute, 2008

29. *Harmonizing Aging Surveys and Cross-National Studies of Aging*, National Institute on Aging, National Institutes of Health, 2007, <http://www.nia.nih.gov/NR/rdonlyres/AF0997F6-0C16-4A76-96C0-D3780F00E6D4/7338/ESummary.pdf>.
30. *Who Uses Credit Unions?* The 4th Edition, Madison, WI: Filene Research Institute, 2007
31. *Gifts that Connect Generations: A Role for Credit Unions*. Madison, WI: Filene Research Institute, 2004 (with W. Kelly)
32. *Building Savings per Member at Credit Unions*. Madison, WI: Filene Research Institute, 2004 (with W. Kelly)
33. *Inheritances: Who Expects to Leave Money to Heirs?* Madison, WI: Filene Research Institute, 2004 (with W. Kelly)
34. *Who Uses Credit Unions?* The 3rd Edition, Madison, WI: Filene Research Institute, 2004 (with W. Kelly)
35. Segmentation Key to Marketing CU Checking Accounts, *Credit Union Executive Center*, 3/10/2003 (with W. Kelly)
36. *Professional Financial Advice for Consumers: Implications for Credit Unions*, Madison, WI: Filene Research Institute, 2003 (with W. Kelly)
37. *Uninsured Accounts: An Assessment of Member Interest*, Madison, WI: Filene Research Institute, 2003 (with W. Kelly)
38. *Marketing Checking Accounts to Members: A Guide for Credit Unions*, Madison, WI: Filene Research Institute, 2003 (with W. Kelly)
39. *Life-Cycle Marketing for Credit Unions: Volume I, II, III, IV*. Madison, WI: Filene Research Institute, 2001, 2002 (with W. Kelly)
40. *Who Uses Credit Unions?* The 2nd Edition, Madison, WI: Filene Research Institute, 2001 (with W. Kelly)
41. *Where Are Consumers' Financial Assets?* Madison, WI: Filene Research Institute, 2001 (with W. Kelly)
42. Marketing financial services: In-person selling versus direct marketing. *MacroMonitor Marketing Report*, 7 (7), Princeton, NJ: Consumer Financial Decisions, SRI Consulting, Subsidiary of SRI International, 2000 (with W. Kelly)
43. *The Human Touch in the Information Age: What Do Members Want?* Madison, WI: Filene Research Institute, 2000 (with W. Kelly)
44. *Who Uses Credit Unions?* Madison, WI: Filene Research Institute, 1999 (with W. Kelly)

TEACHING

Ohio State University

- Economics of Aging (Ph.D.) (2005, 2007)
- Consumer & Public Policy (Ph.D.) (2004, 2006)
- Retirement Planning & Employee Benefits (2004)

University of Georgia

- Retirement Planning & Employee Benefits (2002)
- Family Financial Management (2001)

- Research Method (Ph.D.) (2001 – 2002)

University of Wisconsin, Madison

- Consumer Behavior (2000)
- Marketing Research (MBA) (2000 – 2001)

University of Tennessee, Knoxville

- Consumer Economics (1993-1999)
- Consumer Economics (Ph.D.) (1993, 1995, 1996, 1998)
- Research Methods (Ph.D.) (1998 – 1999)
- Strategic Decision Making at UTK, 1999

Postdoctoral Training

- Urvashi Jain (2018 – present) University of Southern California
- Thalida Em Arpawong (2014 – 2017) University of Southern California
- Joohong Min (2014 – 2015) University of Alberta, Canada
- Michio Yuda (2013 – 2014) Chukyo University, Japan
- Jane Cramm (2013) University of Erasmus School of Health Policy, Rotterdam, Netherland
- Jenny Liu (2011 – 2013) University of California, San Francisco
- Hyungsoo Kim (2000 – 2002) University of Kentucky

Directed Ph.D./Master's Dissertation for

- Urvashi Jain (2017) University of Southern California
- Dawoon Jung (2017) University of Southern California
- Youngae Lee (2008) Ohio State University
- Abdul-Rahman, Mohamed Fahzy (2007) Ohio State University
- Lin, Catherine Qihua (2002) University of Georgia, Athens
- Li, Mickey Yinghao (2001) University of Georgia, Athens
- Eunju Lee (2000) University of Tennessee, Knoxville
- Watchravesringkan, Tu (1999) University of Tennessee, Knoxville
- Daves, Hester (1998) University of Tennessee, Knoxville
- Tipper, Ronnie (1997) University of Tennessee, Knoxville

Served on Qualifying Exam Committee

- Jeonghwan Yun, 2019, University of Southern California
- Kate Hankyung Jun, 2018, University of Southern California
- Urvashi Jain, 2017, University of Southern California
- Dawoon Jung, 2017, University of Southern California

PROFESSIONAL SERVICES

Organized research conferences

- OECD-USC Workshop on Dementia Care: Families, Institutions, and Policies, Paris, France, June 2019
- Workshop on Diagnostic Assessment of Dementia for Longitudinal Aging Study in India: Early Findings, Bethesda, MD, May 2019
- UM-USC Joint Workshop on Institutional Influences on Retirement, Health, and Wellbeing, Ann Arbor, March 2019

- USC Workshop on Cross-Country Analysis of Retirement, Health, and Wellbeing, Los Angeles, CA, October 2018

Conceptualized and edited special issues of journal

- *Lancet*, “Dementia and End-of-life Care”
- *Journal of Pension Economics and Aging*, “Institutional Influences of Retirement, Health, and Well-being”
- *Journal of Gerontology: Social Sciences*, “Cross National Comparisons of Family, Social Environments and Aging”
- *Journal of Economics of Ageing*, “Cross-Country Analysis of Retirement, Health, and Well-being”

Served as reviewer for

- Social Science and Population B Panel, Special Emphasis Panels and ad-hoc review for the National Institutes of Health, including National Institute on Aging (NIA), National Institute of Diabetes and Digestive and Kidney Diseases (NIDDK), Agency for Healthcare Research and Quality (AHRQ), since 2006
- The Dunhill Medical Trust, 2018
- Canadian Institutes of Health Research (CIHR), since 2014
- International Funding Agencies, including the Community Research and Development Information Service (CORDIS), European Commission, 2010, the Canadian Institute of Health Research, since 2011
- Editorial Board, *Journal of Consumer Affairs* (2001-2005), *Research on Aging* (2011 – 2016), *Journal of Population Aging* (2013), *Journal of Economics of Ageing* (since 2015), *Journal of Aging & Social Policy* (since 2016), *Journal of Gerontology: Social Science* (since 2017)
- Reviewer, *Journal of American Geriatrics Association*, *Berkley Journal of Economics*, *Social Science & Medicine*, *Journal of Aging and Social Policy*, *Journal of Aging and Human Development*, *Demography*, *Journal of Consumer Policy*, *Journal of Family and Economic Issues*, *Financial Counseling and Planning Journal*, *Population Research & Policy Review*, *Journal of Gerontology: Social Sciences*, *Journal of Health and Social Behavior*, *Journal of Economics of Aging*, *Biodemography & Social Biology*

Served as committee member for

- Professional Societies, including the Population Association of America, the Gerontological Society of America meeting, the American Council on Consumer Interests Annual Conference
- Ohio State University – the Steering Committee for the Population and Health Targeted Investment of Excellence Initiative, Advisory Committee for the Center for Human Resources Research and the Initiative in Population Research, and Advisory Committee for the Office of Research
- University of Georgia, Athens, Curriculum Committee
- University of Tennessee, Knoxville – Faculty Counselor to the President; Undergraduate Coordinator; and Curriculum Committee

INVITED PRESENTATIONS

2020

- Optimal Longevity: Mechanisms, health disparities, and increasing healthspan, *Academy of Behavioral Medicine Research*, 1440 Multiversity, CA.
- *Population Association of America* Conference, Washington DC
- *Longitudinal Studies 2020* Conference, Wellcome Genome Campus, Hinxton, Cambridge, UK
- *Alzheimer's Disease Sequencing Program (ADSP) Program Review Meeting*, National Institute on Aging, Miami, FL

2019

- University of California, San Diego School of Global Policy and Strategy, San Diego, CA
- Harmonized Cognitive Assessment Protocol Meeting, National Institute on Aging, Bethesda, MD
- Social Security Administration and Disability Research Consortium, Washington D.C.
- RAND Summer Institute
- NIA-Sponsored Biomarker Network Meeting, Austin, TX
- International Aging Workshop & Michigan Retirement and Disability Research Center Workshop, Ann Arbor, MI

2018

- *AAIC Satellite Symposium: Discover New Pathways in Alzheimer's and Dementia Research*, invited by *Alzheimer's Association*, Bengaluru, India
- Health and Retirement Study Data Monitoring Committee Meeting, Bethesda, MD
- Harmonized Cognitive Assessment Protocol Meeting, National Institute on Aging, Bethesda, MD
- Presidential Symposium of the Annual Meeting of *Gerontological Society of America*, Boston, MA
- *English Longitudinal Study of Ageing Wave 8 Report Launch*, London, England
- *Population Aging and Health among Older Persons in Low and Middle-Income Countries*, University of Pennsylvania, Philadelphia, PA
- Keio University, Tokyo, Japan
- *International Conference on the Economics of Ageing*, Peking University, Beijing, China
- *Special Issue of the Journal of Pension Economics & Finance Workshop*, Washington DC
- *Michigan Retirement Research Center Researcher Workshop*, Ann Arbor, Michigan
- *The Future of Inequality*, Center for Economic & Social Research, University of Southern California

2017

- *Promoting Resilience and Sustainability in an Aging World*, Seoul, Korea, invited by the UNFPA and Statistics Korea
- *USC Lifespan Health Summit*, invited by University of Southern California
- *Population Aging and Policies to Cope with Aging*, Seoul, Korea, invited by the Korea Employment Information Service
- *Future Directions for the Demography of Aging, the Committee on Population of the National Academy of Science, Engineering, and Medicine*, Washington D.C.
- *International Association of Gerontology and Geriatrics World Congress*, San Francisco, CA
- *Keynote, Aging, Health, Disability & Wellbeing Workshop*, Lausanne, Switzerland
- *Global Aging, Vulnerability, & Disability*, Venice Summer Institute on Ageing, Venice, Italy
- *Workshop on Dementia Prevalence Research and Relationship to Non-Communicable Diseases in Health and Demographic Surveillance Sites in Vietnam and Malaysia*, Hanoi, Vietnam
- *Financing Longevity*, Stanford University, Palo Alto, CA
- *World Health Organization*, Geneva, Switzerland
- *Keio University*, Tokyo, Japan

2016

- *Memory & Aging Center, University of California, San Francisco*
- *Center for Population Brain Health, University of California, San Francisco & Veteran's Hospital*
- *NIA/NIH, HRS Harmonized Cognitive Assessment Protocol (HCAP), Bethesda, MD*
- *CHARLS International Advisory Meeting, Beijing, China*
- *ELSA International Advisory Meeting, London, England*
- *RAND Summer Institute, RAND Corporation, Santa Monica, CA*
- *WHO meeting on Ageing and Health, Kobe, Japan*
- *International Biomarker Harmonization Meeting, Washington D.C.*
- *Population Association of America, Washington D.C.*
- *World Health Organization, Geneva, Switzerland*

2015

- *Indian Institute of Science, Bangalore, India*
- *KIHASA-RAND Conference on Social Protection, Seoul, S. Korea*
- *East – West Center Demographic Dividend and Population Aging in Asia, Honolulu, HI*
- *An Interdisciplinary Conference on Mixed Emotions: Theory, Methods, and Applications, University of Michigan Institute for Social Research, Ann Arbor, MI*
- *Conference on Health, Demography, and Aging in China, Stanford Center for International Development, Stanford University, Palo Alto, CA*
- *World Congress on Health Economics, Milan, Italy*
- *Comparative International research based on the HRS Family of Data, RAND Corporation, Santa Monica, CA*
- *RAND Summer Institute, RAND Corporation, Santa Monica, CA*
- *Michigan Retirement Research Consortium, Ann Arbor, MI*
- *University of Michigan Population Center, Ann Arbor, MI*

2014

- *RIETI-JER Workshop on Economics of Aging in Japan and Other Societies, the Research Institute of Economy, Trade, and Industry, Tokyo, Japan*
- *KIHASA-Oxford-Birmingham Conference on Responses to Structural Population Change in East Asia and Europe, the Korean Health and Social Affairs, Jeju, South Korea*
- *The University of California, Irvine Population Center, Irvine, CA*
- *RAND Summer Institute, RAND Corporation, Santa Monica, CA*
- *University of Erasmus School of Health Policy, Rotterdam, Netherland*
- *European Population Conference, Budapest, Hungary*
- *Population Association of America, Boston, MA*
- *Beijing Aging Forum, Chinese Center for Economic Research, Beijing University, Peking, China*
- *Conference on Challenges of Population Aging in Asia, Hong Kong University of Science and Technology, Institute for Emerging Market Studies and the World Bank, Hong Kong, China*
- *The Cognitive Harmonization Meeting, National Institute on Aging, Bethesda, MD*

2013

- *The 15th Annual Conference of the Retirement Research Consortium, Social Security Administration, Washington DC*
- *RAND Summer Institute, RAND Corporation, Santa Monica, CA*
- *Korea Employment Information Services Symposium, Seoul, S. Korea*
- *The Irish Longitudinal Study on Ageing Scientific Meeting, Dublin, Ireland*
- *University of Michigan Retirement Research Center Research Workshop, Ann Arbor, MI*

- *Population Association of America Annual Meeting*, New Orleans, LA
- *Economic Aspects of Population Aging in China and India*, Stanford University, Palo Alto
- *Survey of Health, Ageing, and Retirement in Europe Meeting*, Munich, Germany

2012

- *Gerontological Society of America Annual Meeting*, San Diego, CA
- *ELSA (English Longitudinal Study on Ageing) International Consultants Meeting*, London, England
- *European Society of Population Economics Annual Meeting*, Bern, Switzerland
- *NIA Stress Measurement Meeting*, University of Southern California, Los Angeles, CA
- *University of Manchester, School of Social Science*, Manchester, England
- *Oxford Institute of Population Aging*, University of Oxford, England
- *The Health and Retirement Study Workshop*, SRC Summer Institute in Survey Research Techniques, Ann Arbor, MI
- *Population Association of America Annual Meeting, San Francisco, CA*
- *NIA Workshop on Harmonization Strategies for Genetic Studies in the Behavioral and Social Sciences*, Bethesda, MD

2011

- *Gerontological Society of America*, Boston, MA
- *The 2nd Workshop of the Social Science Genetic Association Consortium*, Los Angeles, CA
- *New Directions in Survey Measurement of Subjective Wellbeing*, HRS-ELSA Well-being Workshop 2, Ann Arbor, MI
- *RIETI-RAND Symposium*, the Research Institute of Economics, Trade, and Industry, Tokyo, Japan
- *The Health and Retirement Study User Workshop*, the University of Michigan, Ann Arbor
- *Harmonization of Methods and Measures in Longitudinal Studies*, the University of Southern California and University of California, Los Angeles
- *The Future of South Asia*, South Asia Initiative at Harvard University, Cambridge, MA
- *Population Association of America Annual Meeting*, Washington, DC
- *Canadian Data Harmonization Roundtable*, the Canadian Institutes of Health Research (CIHR), Genome Canada and the Social Sciences and Humanities Research Council (SSHRC), Ottawa, Canada
- *International Conference on Policy Research and Data Needs to Meet the Challenges and Opportunities of Population Aging in Asia*, the National Academy of Science and the Indian National Academy of Science, Delhi, India

2010

- *English Longitudinal Study of Aging (ELSA) Technical Advisory Meeting*, London, England, 2010
- *Paris School of Economics*, France, 2010
- *International Union for the Scientific Study of Population (IUSSP) Conference*, Geneva, Switzerland, 2010
- *Population Association of America Annual Meeting*, Dallas, TX, 2010

Prior to 2010

- *Seminar on Family Supports and Population Ageing*, United Nations Programme on Ageing, Doha, Qatar, 2009
- *Indo-US Science and Technology Forum*, Delhi, India, 2009
- *English Longitudinal Study of Aging User Day*, University College London, 2008
- *Research Institute of Economy, Trade, and Industry (RIETI)*, Tokyo, Japan, 2008

- Korean Women's Development Institute, Seoul, S. Korea, 2007
- *The Seminar on Aging in Developing Countries: Building Bridges for Integrated Research Agendas*, United Nations, Santiago, Chile, 2007
- Korean Genome Center, Korea National Institute of Health, 2007
- *Research Frontiers of Genetic, Social, and Environmental Determinants of Healthy Longevity*, Peking University, China, 2006
- The Seoul Aging Research Institute, Seoul National University, South Korea, 2006
- The Research Institute of Economy, Trade and Industry, Tokyo, Japan, 2006
- Korea Women's Development Institute, 2006
- Samsung Research Institute of Finance, Seoul, S. Korea, 2006
- The Korean Ministry of Health and Welfare, S. Korea, 2006
- School of Public Health, Seoul National University, S. Korea, 2006
- University of Aarhus, Copenhagen University, The Danish National Institute of Social Research, and Institute of Local Government Studies, Aarhus, Denmark, 2005
- Korea Labor Institute, Seoul, S. Korea, 2004
- *International Conference on Healthy Aging and Socioeconomic Development in China*. Duke University, Durham, NC, 2004
- The Presidential Committee on Population Ageing and Future Society, Seoul, Korea, 2004
- The Korea Institute for Health and Social Affairs, Seoul, Korea, 2004
- Filene Research Colloquium, Charlottesville, VA, 2003
- Credit Union Research Council, 1998, 2000, 2002, 2003
- *Inclusion in Asset Building: Research and Policy Symposium*, Center for Social Development, Washington University, St. Louis, MO, 2000
- *Public Forums on Simplifying and Streamlining the Truth in Lending Act and the Real Estate Settlement Procedures Act*, the Board of Governors of the Federal Reserve System and the Housing and Urban Development, Washington, DC, 1997