

HCSUS 2nd Follow-up
12. Patient Description
Section B: Income and Assets

INTERVIEWER: RECORD TIME THIS SECTION BEGINS HERE: , , . , , A.M./P.M. TSST012E

B1. Now we have some questions about your total income. Income can come from a number of sources: salaries, wages, social security, welfare, dividends, interest, and any other income. What was your total income in the past month?

TOTINC

\$, , , , , , , . 00 (G12B01)

IF B1 <> REF AND B1 <> DK, GO TO B3

B2. (HAND CARD #53)

Would you mind looking at this card and giving the number of the category that contains your total income for the past month?

TOTINCC

- \$0..... 1 (G12B02)
- \$100-500..... 2
- \$501-1,000..... 3
- \$1,001-1,700..... 4
- \$1,701-2,500..... 5
- \$2,501-4,000..... 6
- \$4,001-5,500..... 7
- \$5,501-7,500..... 8
- \$7,501-10,000 9
- \$10,001-15,000 10
- \$15,001-20,000 11
- More than \$20,000 12

IF A1 = 1 OR A8 = 1 OR A4 = 1, GO TO B3, ELSE GO TO B6

B3. (How much did you earn from your main job before deductions in 1996?)

EARN1996

- ENTER AMOUNT 1
- DID NOT WORK AT MAIN JOB 2

IF B3 = 2, GO TO B4

\$, , , , , , , . 00 (G12B03)

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B4. Did you earn money from any other work during 1996?
OTHR1996

YES..... 1 (G12B04)
NO 2

IF B4 <> 1 AND B4 = ASKED, GO TO B7

B5. How much did you earn from all other jobs in 1996?
OTRTOT96

\$, , , , , , , , .00 (G12B05)

B6. How much did you earn from all jobs in 1996?
TOTL1996

ENTER AMOUNT 1 (G12B06)
DID NOT WORK..... 2

IF B6 = 2, GO TO B7

B7. (HAND CARD #54)

Please look at the categories on this card and tell me, which one of these types of places did you live in all of the time since we last interviewed you on FU1DATE.

HOUSING1

APARTMENT OR HOUSE WHICH YOU
OR YOUR SPOUSE/PARTNER OWN..... 1 (G12B07)

APARTMENT OR HOUSE WHICH YOU OR YOUR
SPOUSE/PARTNER RENT OR LIVE IN WITHOUT PAYING RENT..... 2

NEITHER OF THESE / NO ONE PLACE 3

IF B7 = 1 OR B7 = 2, GO TO B10

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B8. (HAND CARD #55)

Please look at this card and tell me, what type or types of places did you live in since we last interviewed you on FU1DATE?

HOUSING2

- | | | |
|---|---|-----------|
| APARTMENT OR HOUSE WHICH YOU OR YOUR SPOUSEPARTNER OWN | 1 | (G12B081) |
| APARTMENT OR HOUSE WHICH YOU OR YOUR SPOUSEPARTNER RENT OR LIVE IN WITHOUT PAYING RENT..... | 2 | (G12B082) |
| DOUBLED UP WITH A FRIEND OR RELATIVE ON A SOFA FLOOR ETC..... | 3 | (G12B083) |
| SINGLE ROOM OCCUPANCY OR WELFARE HOTEL | 4 | (G12B084) |
| SPECIALIZED AIDS HOUSING | 5 | (G12B085) |
| SHELTERS | 6 | (G12B086) |
| STREET OR PUBLIC PLACE..... | 7 | (G12B087) |
| HOSPITAL, NURSING HOME, RESIDENTIAL CARE FACILITY..... | 8 | (G12B088) |
| OTHER PLACE..... | 9 | (G12B089) |

B9. In total, how much did you spend on housing in the last month?

HOUSMON

\$, , , , , .00

(G12B09)

IF B9 = ASKED, GO TO B11

B10. How much do you pay for this housing?

HOUSCOST

HCSTUNIT

\$, , , , , .00

(G12B10)

- PER: DAY 1
 WEEK..... 2
 MONTH 3

(G12B10U)

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B11. Since we last interviewed you on FU1DATE, have you:
Sold any assets?

SOLDASTS

YES..... 1 (G12B11)
NO 2

B12. Borrowed money from family or friends?

BOROWFAM

YES..... 1 (G12B12)
NO 2

B13. Taken out any loans, including mortgages or home equity loans, pawned valuable items, or run up any credit card debt?

TAKLOANS

YES..... 1 (G12B13)
NO 2

IF B13 <> 1 AND B12 <> 1 AND B11 <> 1, GO TO B19, ELSE GO TO B14

B14. To what extent, if any, was FILL YES ANSWERS TO B11, B12, B13 necessary because of your medical costs?

Would you say:

MEDCOST

Medical costs had nothing to do with it, 1 (G12B14)
Medical costs were one of the reasons for it, or..... 2
Medical costs were the main reason?..... 3

IF B14 <> 3 AND B14 = ASKED, GO TO B19

B15. How much money did you get from FILL YES ANSWERS TO B11, B12, B13?

ASTSMUCH

\$, , , , , , , , .00 (G12B15)

Valid Values: 0-9999999

IF B15 <> DK, GO TO B19

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B16. Would it amount to \$50,000 or more?
ASTS10K

YES..... 1 (G12B16)
NO 2

IF B16 = 1, GO TO B18

B17. Would it amount to \$10,000 or more?
LOAN10K

YES..... 1 (G12B17)
NO 2

IF B17 = ASKED, GO TO B19

B18. Would it amount to \$150,000 or more?
ASTS150K

YES..... 1 (G12B18)
NO 2

B19. Have you ever had life insurance of any kind?
LIFEINSR

YES..... 1 (G12B19)
NO 2

IF B19 <> 1, GO TO B28

B20. Have you ever sold or cashed out your life insurance policy?
SOLDLIFE

YES..... 1 (G12B20)
NO 2

B21. Have you ever borrowed against your life insurance policy?
BORWLIFE

YES..... 1 (G12B21)
NO 2

IF B21 <> 1 AND B20 <> 1, GO TO B23

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B22. Did you sell or borrow against your policy because of your illness or medical expenses?
SELINSIL

YES..... 1 (G12B22)
NO 2

B23. Do you currently have any life insurance policies?
HAVELIFE

YES..... 1 (G12B23)
NO 2

IF B23 <> 1 AND B23 = ASKED, GO TO B28

B24. What is the total face value, or death benefit, of all your current policies?
FACEVALU

\$, , , , , , , , .00 (G12B24)

Valid Values: 1-10000000
Valid Values: 10000001-99999999

IF B24 <> DK AND B24 <> REF, GO TO B28

B25. Would it amount to \$50,000 or more?
LIFE50K

YES..... 1 (G12B25)
NO 2

IF B25 = 1, GO TO B27

B26. Would it amount to \$10,000 or more?
LIFE10K

YES..... 1 (G12B26)
NO 2

IF B26 = ASKED, GO TO B28

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B27. Would it amount to \$200,000 or more?
LIFE200K

YES..... 1 (G12B27)
NO 2

B28. We need to ask about program participation. Are you currently receiving Social Security Disability payments?
RECSSD

YES..... 1 (G12B28)
NO 2

B29. Do you currently receive welfare assistance through the Aid to Families with Dependent Children program, sometimes called AFDC or ADC, or any other public assistance program for needy families?
RECAFDC

YES..... 1 (G12B29)
NO 2

B30. Are you currently receiving Supplemental Security Income or SSI?
RECSSI

YES..... 1 (G12B30)
NO 2

B31. Are you currently receiving financial support or money to pay bills from your parents, friends, or family members that do not live with you?
RECFAM

YES..... 1 (G12B31)
NO 2